

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

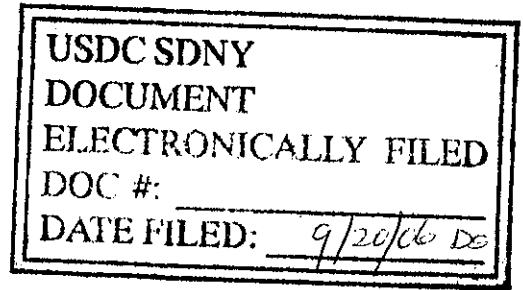
**MERIT CAPITAL GROUP, LLC,**

**Plaintiff,**

**- against -**

**TRIO INDUSTRIES MANAGEMENT,**

**Defendant.**



**SETTLEMENT  
CONFERENCE ORDER**

**04 Civ. 7690 (RCC) (RLE)**

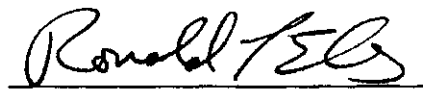
**RONALD L. ELLIS, United States Magistrate Judge:**

This action has been referred to Magistrate Judge Ronald L. Ellis for SETTLEMENT.

**A CONFERENCE WILL BE HELD IN THIS CASE BY THE JUDGE ON NOVEMBER 02, 2006, AT 10:30 A.M. IN COURTROOM 18D, 500 PEARL STREET.** All counsel must be present. Plaintiff's counsel is responsible for confirming with each defendant's counsel that all necessary participants are aware of this conference.

Unless excused by the Court, each party, together with counsel, must appear in person for the conference. If a party is not prepared to go forward with settlement discussions, written notice to the Court is required prior to the conference.

No request for adjournment will be considered unless made at least **THREE BUSINESS DAYS** before the scheduled conference and only after the parties have consulted with each other. Direct inquiries to Debbie Smith, 212-805-0242.

  
**The Honorable Ronald L. Ellis  
United States Magistrate Judge**

**SO ORDERED  
September 19, 2006**